

12 March 2024

Dear Judge and/or Officers of the Court:

I am frustrated with this wind down and the return of my crypto assets as a claimant in the Celsius bankruptcy case. I have emailed Stretto several times and have heard nothing in return.

I have received about ½ of my claim and have successfully moved BTC to my personal account with Venmo.

I should have received approx. 1.687936 BTC. I received 0.88969719 BTC. I have been expecting another email for an additional ~.80 BTC or ~14 ETH; however, I have NOT received a separate email for any ETH or additional BTC that is due to me.

My original email I received on 8 February stated the following:

**Note: Each cryptocurrency asset you are entitled to as part of your claim distribution will have a unique claim code. This email includes information for one (1) claim code. If you are eligible to receive both BTC and ETH, you will receive separate emails with your claim information for each asset.*

This has not happened. According to Celsius/Stretto all emails have been sent. Again, I have NOT received a second email for the balance of my claim.

I believe the court approved \$70M for the Wind Down as well as another \$165M Priority Admin Claims & Other Emergency Uses. That is \$235M allocated to get claimant's claims paid. That is a lot of money to have a settlement process that is not working. No one is returning messages. I am very frustrated. Why does stretto not have a phone number to help with these issues if they are being paid hundreds of millions of dollars?

How or what can I do to resolve this issue? As a very frustrated and disheartened creditor (to say the least), what can I do? Stretto is not responding and Celsius is no longer.

Respectfully frustrated,
Jason

| Earn Claim | Coin | Petition Value | Quantity | Claim Value | Coin |
|------------|--------|----------------|-------------|--------------|------|
| | BTC | \$ 19,881.00 | 3.474987 | \$ 69,086.22 | CVX |
| | ETH | \$ 1,088.17 | 26.731151 | \$ 29,088.06 | DAI |
| | USDC | \$ 1.00 | 3810.406953 | \$ 3,810.41 | DASH |
| | USDT | \$ 1.00 | | \$ - | DOGE |
| | SOL | \$ 34.2417 | | \$ - | EOS |
| | MATIC | \$ 0.6094 | | \$ - | ETC |
| | DOT | \$ 6.36078 | | \$ - | GUSD |
| | AAVE | \$ 78.2429 | 12.768477 | \$ 999.04 | KNC |
| | ADA | \$ 0.4270 | | \$ - | LINK |
| | 1INCH | \$ 0.5817 | | \$ - | LPT |
| | AVAX | \$ 18.4904 | 55.421267 | \$ 1,024.76 | LTC |
| | BADGER | \$ 3.2854 | | \$ - | LUNC |
| | BAT | \$ 0.3762 | 5626.368503 | \$ 2,116.73 | MANA |
| | BCH | \$ 100.5469 | 0.002406 | \$ 0.24 | MKR |
| | BNB | \$ 226.9261 | | \$ - | OMG |
| | BNT | \$ 0.4500 | 0.683752 | \$ 0.31 | ORBS |
| | BSV | \$ 50.9902 | 1.138727 | \$ 58.06 | PAX |
| | BTG | \$ 50.9902 | | \$ - | PAXG |
| | BUSD | \$ 1.00 | | \$ - | SGA |
| | CEL | \$ 0.2500 | 263.5749 | \$ 65.89 | SGB |
| | COMP | \$ 47.3304 | 5.975845 | \$ 282.84 | SGR |
| | CRV | \$ 1.0328 | | \$ - | SNX |

Total Claim Value: \$ 119,311.89

Total Claim Value +5%: \$ 125,277.48

Petition

BTC
ETH

Liquid Crypto Distributions (57.9%)

Total Distribution Value (in \$): \$ 72,535.66

BTC Distribution (28.95%): 0.843968 BTC

ETH Distribtuion (28.95%): 14.073663 ETH

ShitCo Stock (14.9%)

Cash Value: \$ 18,666.345

Shares (Valued \$20 each) 933.32 shares

NOTE

These two numbers should be the same

Illiquid Assets Recovery (6.4%) \$ 8,017.759 *expected to be recovered from sale of illiquid assets over several years

To CHECK if you were accurately paid the correct amount:

Amount of BTC Received: 0.889697 BTC

Amount of ETH Received: 0.000000 ETH

Total Claim Value Distributed: \$ 38,232.96 **This number should match (or be close to) the total distribution value

| Petition Value | Quantity | Claim Value | Coin | Petition Value | Quantity | Claim Value |
|----------------|------------|-------------|-------|----------------|-------------|-------------|
| \$ 6.0876 | | \$ - | SPARK | \$ - | | \$ - |
| \$ 1.00 | 31.858728 | \$ 31.86 | stETH | \$ 1,088.17 | | \$ - |
| \$ 41.7996 | 10.323076 | \$ 431.50 | SUSHI | \$ 1.2141 | | \$ - |
| \$ 0.0611 | | \$ - | TAUD | \$ 0.6748 | | \$ - |
| \$ 0.92936 | | \$ - | TCAD | \$ 0.7701 | | \$ - |
| \$ 14.1275 | 118.802033 | \$ 1,678.38 | TGBP | \$ 1.1881 | | \$ - |
| \$ 1.00 | | \$ - | GHKD | \$ 0.1274 | | \$ - |
| \$ 1.2634 | | \$ - | TUSD | \$ 1.00 | | \$ - |
| \$ 6.0772 | 950.690543 | \$ 5,777.54 | UMA | \$ 2.4874 | | \$ - |
| \$ 8.0336 | | \$ - | UNI | \$ 6.0145 | 262.51168 | \$ 1,578.88 |
| \$ 48.7560 | | \$ - | UST | \$ 0.0395 | | \$ - |
| \$ 0.0001 | | \$ - | WBTC | \$ 19,852.24 | | \$ - |
| \$ 0.8004 | | \$ - | WDGLD | \$ 168.0000 | | \$ - |
| \$ 839.8922 | | \$ - | XAUT | \$ 1,741.39 | | \$ - |
| \$ 1.7196 | | \$ - | XLM | \$ 0.1042 | | \$ - |
| \$ 0.0401 | | \$ - | XRP | \$ 0.3211 | | \$ - |
| \$ 1.00 | | \$ - | XTZ | \$ 1.4832 | | \$ - |
| \$ 1,738.84 | | \$ - | YFI | \$ 5,742.19 | | \$ - |
| \$ 1.2146 | | \$ - | ZEC | \$ 53.5416 | 16.540651 | \$ 885.61 |
| \$ 0.0260 | | \$ - | ZRX | \$ 0.2775 | 7620.313578 | \$ 2,114.54 |
| \$ 1.2146 | | \$ - | ZUSD | \$ 1.00 | | \$ - |
| \$ 2.4659 | 113.957557 | \$ 281.01 | wETH | \$ 1,088.17 | | \$ - |

| Date Prices | Effective Date Price | | |
|--------------|----------------------|--------------|--|
| \$ 19,881.00 | BTC | \$ 42,973.00 | |
| \$ 1,088.00 | ETH | \$ 2,577.00 | |

name (or at least close). Otherwise your distribution received is not accurate

rs

ie (in \$) above

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5 of 5 Date USD Coin Prices as of 8:10 PM ET on 7/13/2022

| Coin | USD Price |
|------------|-------------|
| 1INCH | 0.581744108 |
| AAVE | 78.24291593 |
| ADA | 0.427003308 |
| AVAX | 18.49035408 |
| BADGER | 3.285369715 |
| BAT | 0.37621662 |
| BCH | 100.546894 |
| BNB | 226.92614 |
| BNT | 0.450047559 |
| BSV | 50.99015321 |
| BTC | 19881.00134 |
| BTG | 15.14018234 |
| BUSD | 1 |
| CEL | 0.81565 |
| COMP | 47.33041601 |
| CRV | 1.032841943 |
| CVX | 6.08763006 |
| DAI | 1 |
| DASH | 41.79955662 |
| DOGE | 0.061140905 |
| DOT | 6.360775884 |
| EOS | 0.929357695 |
| ETC | 14.12753443 |
| ETH | 1088.170943 |
| GUSD | 1 |
| KNC | 1.263392739 |
| LINK | 6.077201511 |
| LPT | 8.033566927 |
| LTC | 48.75597218 |
| LUNC | 0.00009241 |
| MANA | 0.80042259 |
| MATIC | 0.609434275 |
| MCDAI | 1 |
| MKR | 839.8922442 |
| OMG | 1.71960007 |
| ORBS | 0.040053336 |
| PAX | 1 |
| PAXG | 1738.836303 |
| SGA | 1.214643649 |
| SGB | 0.026003699 |
| SGR | 1.214643649 |
| SNK | 2.465894386 |
| SOL | 34.24173443 |
| SPARK | 0 |
| SUSHI | 1.214062046 |
| TAUD | 0.6748 |
| TCAD | 0.7701 |
| TGBP | 1.1881 |
| THKD | 0.1274 |
| TUSD | 1 |
| UMA | 2.487366187 |
| UNI | 6.014518833 |
| USDC | 1 |
| USDT ERC20 | 1 |
| UST | 0.039474965 |
| WBTC | 19852.24182 |
| WDGLD | 168 |
| XAUT | 1741.393614 |
| XLM | 0.104188979 |
| XRP | 0.321111953 |
| XTZ | 1.483213139 |
| YFI | 5742.188874 |
| ZEC | 53.54163596 |
| ZRX | 0.277486691 |
| ZUSD | 1 |

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**Celsus Network Inc.
MiningCo Plan Recovery Waterfall**

\$ in millions

Coin prices as of 1/16/2024

BTC = \$42,973; ETH = \$2,577

BTC

ETH

Fiat

(-) Convenience / Withhold Distributions

Total Liquid Assets for Initial Distribution

MiningCo Valuation

Total Value of Initial Distribution

Illiquid Assets

Total Distributable Value

Total Estimated Allowed Claims⁽¹⁾⁽²⁾⁽³⁾

Initial Liquid Cryptocurrency Distribution %

MiningCo Common Stock Recovery %

Total Initial Distribution Recovery %

Wind Down Period Illiquid Asset Recovery %

Total Recovery %

(1) Excludes Convenience Claims & the Eligible 1

(2) Includes estimates for unliquidated claims re reserves are released, all remaining value will be subsequent distributions.

(3) Includes a 5% increase to claims where the H Claim Settlement.

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As of 1/16 Pricing

| | | |
|-------|-------|-------|
| \$ | 1,495 | |
| | 1,309 | |
| | 269 | |
| | (199) | |
| <hr/> | <hr/> | [A] |
| | 740 | {B} |
| <hr/> | <hr/> | [C] |
| | 318 | {D} |
| <hr/> | <hr/> | [E] |
| \$ | 3,932 | |
| | 4,966 | [F] |
| | 57.9% | {A/F} |
| <hr/> | 14.9% | {B/F} |
| <hr/> | 72.8% | {C/F} |
| <hr/> | 6.4% | {D/F} |
| <hr/> | 79.2% | {E/F} |

*15% Withhold Distribution.
serves. As claims are resolved and
be distributed to creditors in*

holder did not opt out of the Class



Welcome Jason Robert

\$291,625.76

Coins

Available Coins



Bitcoin

\$179,278.07

3.474987 BTC

Custody

0 BTC / **\$0.00**

Earn

3.474987 BTC / **\$179,278.08**



Ethereum

\$75,423.81

26.731151 ETH

Custody

0 ETH / **\$0.00**

Earn

26.731151 ETH / **\$75,423.81**



Chainlink

\$18,985.29

950.690543 LINK

Custody

0 LINK / **\$0.00**

Earn

950.690543 LINK / **\$18,985.29**



Portfolio



Transfer



Buy



Swap



Borrow



Welcome Jason Robert



USD Coin

\$3,810.40

3,810.406953 USDC

Custody

0 USDC / **\$0.00**

Earn

3,810.406953 USDC / **\$3,810.41**



Ethereum Classic

\$3,168.45

118.802033 ETC

Custody

0 ETC / **\$0.00**

Earn

118.802033 ETC / **\$3,168.45**



0x

\$2,588.14

7,620.313578 ZRX

Custody

0 ZRX / **\$0.00**

Earn

7,620.313578 ZRX / **\$2,588.15**



Avalanche

\$2,294.99

55.421267 AVAX

Custody

0 AVAX / **\$0.00**

Earn

55.421267 AVAX / **\$2,294.98**



Portfolio



Transfer



Buy



Swap



Borrow



Welcome Jason Robert



Uniswap

\$1,939.96

262.511680 UNI

Custody

0 UNI / **\$0.00**

Earn

262.511680 UNI / **\$1,939.96**



Basic Attention
Token

\$1,359.01

5,626.368503 BAT

Custody

0 BAT / **\$0.00**

Earn

5,626.368503 BAT / **\$1,359.02**



Aave

\$1,171.50

12.768477 AAVE

Custody

0 AAVE / **\$0.00**

Earn

12.768477 AAVE / **\$1,171.51**



Synthetix Network
Token

\$418.22

113.957557 SNX

Custody

0 SNX / **\$0.00**

Earn

113.957557 SNX / **\$418.22**



Portfolio



Transfer



Buy



Swap



Borrow





Welcome Jason Robert



Zcash

\$366.37

16.540651 ZEC

Custody

0 ZEC / **\$0.00**

Earn

16.540651 ZEC / **\$366.38**



Compound

\$346.41

5.975845 COMP

Custody

0 COMP / **\$0.00**

Earn

5.975845 COMP / **\$346.42**



Dash

\$298.33

10.323076 DASH

Custody

0 DASH / **\$0.00**

Earn

10.323076 DASH / **\$298.33**



Bitcoin SV

\$91.00

1.138727 BSV

Custody

0 BSV / **\$0.00**

Earn

1.138727 BSV / **\$91.01**

Portfolio

Transfer

Buy

Swap

Borrow



3:06 72%



Welcome Jason Robert

Celsius **\$54.03**
263 574900 CEL

Custody 0 CEL / **\$0.00**
Earn 263 574900 CEL / **\$54.03**

Multi Collateral DAI **\$31.85**
31.858728 MCDAI

Custody 0 MCDAI / **\$0.00**
Earn 31.858728 MCDAI / **\$31.86**

Bitcoin Cash **\$0.65**
0.002406 BCH

Custody 0 BCH / **\$0.00**
Earn 0.002406 BCH / **\$0.65**

Bancor **\$0.56**
0.683752 BNT

Custody 0 BNT / **\$0.00**
Earn 0.683752 BNT / **\$0.56**

Portfolio Transfer Buy Swap Borrow

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